

**PATIENT INFORMATION**

PATIENT NAME: \_\_\_\_\_  
(Last) (First) (MI)

ADDRESS: \_\_\_\_\_  
(Street/PO Box) (Apt #)  
\_\_\_\_\_  
(City) (State) (Zip)

PHONE NUMBER: \_\_\_\_\_ SECONDARY PH #: \_\_\_\_\_ PATIENT SEX  MALE  
 FEMALE

EMAIL: \_\_\_\_\_ MARITAL STATUS: \_\_\_\_\_

DATE OF BIRTH: \_\_\_\_\_ SOCIAL SECURITY NO: \_\_\_\_\_

EMPLOYER: \_\_\_\_\_  FULL-TIME  PART-TIME

OCCUPATION: \_\_\_\_\_ BUSINESS PHONE: \_\_\_\_\_

RACE: \_\_\_\_\_ ETHNICITY:  Decline  Hispanic or Latino  
 Not Hispanic or Latino  
 Native Hawaiian/other Pacific Islander

PREFERRED LANGUAGE: \_\_\_\_\_

PERSON TO NOTIFY IN AN EMERGENCY: \_\_\_\_\_  
(Name) (Phone)

**INSURANCE POLICY HOLDER INFORMATION**  
*PLEASE FILL OUT COMPLETELY, IF PATIENT IS NOT THE POLICY HOLDER*

INSURED'S NAME: \_\_\_\_\_ DATE OF BIRTH: \_\_\_\_\_

ADDRESS: \_\_\_\_\_ CITY/STATE/ZIP: \_\_\_\_\_

LAST FOUR NO. SOCIAL SECURITY : \_\_\_\_\_ SEX:  MALE  FEMALE

EMPLOYER NAME/ADDRESS: \_\_\_\_\_

\_\_\_\_\_ BUSINESS PHONE: \_\_\_\_\_

**INSURANCE INFORMATION**

PRIMARY INSURANCE COMPANY: \_\_\_\_\_

SECONDARY INSURANCE COMPANY: \_\_\_\_\_

Does your insurance cover a routine eye exam? \_\_\_\_\_ Name of Vision Insurance: \_\_\_\_\_

**PLEASE BE ADVISED: INSURANCE CLAIMS ARE FILED AS A COURTESY FOR OUR PATIENTS. IT IS YOUR RESPONSIBILITY TO KNOW THE SPECIFICS OF YOUR PLAN. PLEASE CONTACT YOUR INSURANCE COMPANY PRIOR TO YOUR VISIT TO VERIFY THAT THE PHYSICIAN IS A PARTICIPATING PROVIDER, CHECK REFERRAL STATUS (IF REQUIRED), AND CHECK COPAY/DEDUCTIBLE/CO-INSURANCE REQUIREMENTS REQUIRED FOR YOUR VISIT.**

Assignment and Release: I hereby authorize my insurance benefits be paid directly to the physician and acknowledge that I am financially responsible for any noncovered services or unpaid balance and any legal fees necessary to collect the unpaid balance. I also authorize my physician to release any information required in processing these benefits.

PATIENT/GUARDIAN SIGNATURE: \_\_\_\_\_ DATE: \_\_\_\_\_

REFERRED BY:  PHYSICIAN \_\_\_\_\_  OTHER \_\_\_\_\_